Agency Records Disposition Schedule



NOTES:

Department: Department of Elementary & Secondary Education

Section: Office of Adult Learning & Rehabilitation Services

RETENTION: Years: 7 Months: 0 Days: 0

Division: Learning Services

Sub-Section:

TITLE: Client Case Files CUTOFF: End of State Fiscal Year in Which Case Closed

DESCRIPTION: Documents relating to the rehabilitation of clients. Records include, but

are not limited to, identifying information, medical information,

authorizations for services provided, and records of client grievances that

do not result in a formal client grievance hearing.

NOTES: For client grievances that result in a formal client grievance hearing, see series

22385.

DISPOSITION ACTION: HIPAA-Compliant Destruction

SERIES: 22378 SERIES STATUS: Approved APPROVAL DATE: 7/31/2024

TITLE: Client Grievance Hearing Records

CUTOFF: End of State Fiscal Year in Which Grievance Is

Resolved

DESCRIPTION: Records of client grievances which resulted in formal hearings held by the **RETENTION:** Years: 25 Months: 0 Days: 0

department's contracted hearing officers. Records include, but are not limited to, grievances, hearing information, findings, and information

regarding resolution of grievance.

NOTES: For client grievances that do not result in a formal hearing, see series 22378.

DISPOSITION ACTION: Destroy

RETENTION: Years: 7 Months: 0 Days: 0

SERIES: 22385 SERIES STATUS: Approved APPROVAL DATE: 7/31/2024

TITLE: Veteran Education and Training Program Files

CUTOFF: When File is Superseded or Outdated

DESCRIPTION: Veteran education and training program records for participating schools

and on-the-job training and apprenticeship programs. Records include, but are not limited to: school or establishment applications; official approval

actions; supervisor reports; evaluations; contracts; and other

correspondence related to the approval of courses, apprenticeships and other on-the-job training; Veterans Affairs (VA) compliance reports required by 38 U.S.C. 3674(a)(3). Records retained per VA Manual M22-4,

Part 9, Chapter 8, Section 8.01(d).

DISPOSITION ACTION: Destroy

SERIES: 21994 SERIES STATUS: Approved APPROVAL DATE: 7/31/2024