



Agency Records Disposition Schedule

Department: Department of Health & Senior Services

Section:

Division: Senior & Disability Services

Sub-Section:

TITLE: Tax Credit Information

CUTOFF: EOSFY in which tax credit is redeemed

DESCRIPTION: Records submitted to the Division of Senior and Disability Services by individuals applying for a tax credit. Records include, but are not limited to identifying information about the registered caregiver, identifying information about the elderly/disabled person receiving care, a physician certification, proof of care and financial documentation. Tax credits are only available for Missouri State Income Tax and may be applied to estimated quarterly taxes.

RETENTION: Years: 7 Months: 0 Days: 0

NOTES: Tax Credits include, but are not limited to Shared Care Tax Credit, Senior Prescription Drug Tax Credit, and Retired Senior Volunteer Program Tax Credit.

DISPOSITION ACTION: Destroy

SERIES: 23805

SERIES STATUS: Approved

APPROVAL DATE:

11/13/2013