



John R. Ashcroft

Secretary of State

State of Missouri

Securities Division • 600 W. Main, Rm. 229 • PO Box 1276

Jefferson City, MO 65102

Statement of Claim for the Exemption of Securities of a New Generation Processing Entity

1. Name and principal address of the issuer:

2. Date of organization of the issuer and the form of organization, including the Missouri statute under which the issuer was created:

3. Name, address and telephone number of the correspondent to whom notices and communications regarding the notice filing may be sent:

4. Provide a statement that explains how the issuer and its business meets the definition of a “new generation processing entity” under Missouri Regulation 15 CSR 30-54.190(1).

5. Has the issuer previously sold securities in Missouri?

If yes, please describe and explain how these sales complied with the Missouri securities laws.

6. Please describe the offering as follows:

| <u>Description of Securities</u> | <u>Offering Price or Proposed Offering Price</u> | <u>Total Offering</u> | | <u>Offering in This State</u> | |
|----------------------------------|--|-----------------------------------|---------------|-----------------------------------|---------------|
| | | <u>No. of Shares or Units</u> | <u>Amount</u> | <u>No. of Shares or Units</u> | <u>Amount</u> |
| | | \$ | | \$ | |
| Totals | | \$ | | \$ | |

7. List the states in which the issuer is intending to offer its securities for sale to the public.
8. Has any person received commissions or other remuneration in connection with the offer or sale of securities of the issuer? If yes, please provide for each person, his name, address, telephone number and description of the commissions or other remuneration.
9. List all promoters, officers and directors of the issuer, including their address, position with the issuer and beginning date with the issuer.
10. Describe the method by which the securities described above will be sold, including any class of persons to whom offers will be made and the geographic areas in which sales activities will be conducted.
11. The following documents must be submitted as a part of this statement of claim:
- (a) Consent to service of process.
 - (b) Corporate resolution.
 - (c) Prospectus or offering document in its latest form.
 - (d) Bylaws, operating agreement or similar document.
 - (e) Any advertising materials or any summaries of the offering document to be used in the offer or sale of the securities.
 - (f) Underwriting or selling agreements.
 - (g) Subscription agreements.

Date _____

Name of Issuer

By _____
Name and Title

STATE OF _____ }
County of _____ } ss.

The undersigned, _____, being first duly sworn, deposes and says:

That he has executed the foregoing statement of claim for and on behalf of the issuer named therein, that he is _____ of such issuer and is fully authorized to execute and file such statement of claim; that he is familiar with such statement of claim; and that to the best of his knowledge, information and belief the statements made in such statement of claim are true and the documents submitted therewith are true copies of the originals thereof.

Name

Subscribed and sworn to before me, this _____
day of _____, 20 _____,

Notary Public

(Notary Seal)

In and for the County of _____

State of _____

My Commission Expires: _____